



# 2019 Global Infrastructure Investor Survey

## Global Infrastructure Hub CEO, Marie Lam-Frendo

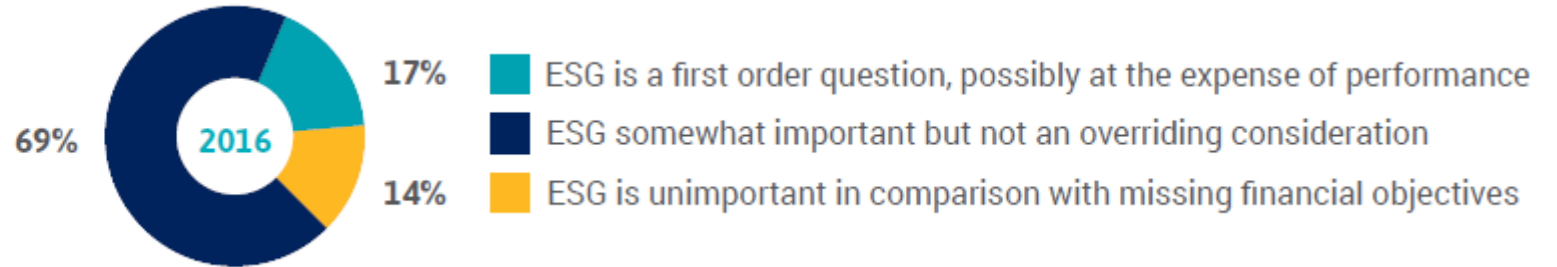
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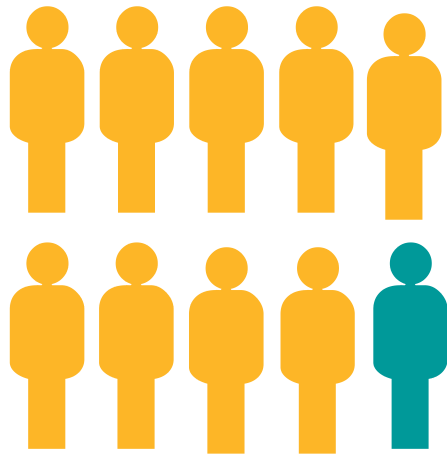


Global  
Infrastructure  
Hub

# Environmental, social and governance factors matter more now than in the past



# Inadequate financial benchmarks may constrain development of infrastructure asset class



**9 out of 10**

investors believe that current financial benchmarks for asset allocation, performance monitoring and risk management are inadequate

**What are the main limitations?**

Does not allow for measurement of diversification indicators

**Risk Management**

**Strategic Asset Allocation**

Not representative of overall relevant infrastructure market

**Performance Monitoring**

Does not measure risk-adjusted performance

# Strong interest in infrastructure investment

**80%** of investors want to increase their infrastructure investment in the next three to five years.



## INFRASTRUCTURE MARKETS WITH THE GREATEST POTENTIAL IN THE NEXT FIVE YEARS



# Lower enthusiasm for emerging market infrastructure

**43%** of investors currently invest in emerging markets.



This is an increase from 38% in 2017 and 20% in 2016.

Of those already investing in emerging markets,

**63%**

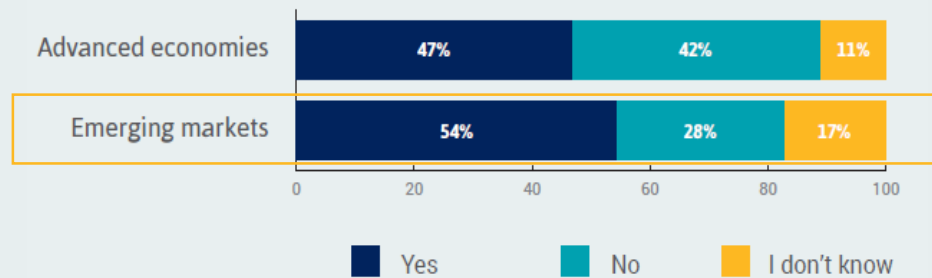
intend to increase their investment in the next three to five years.

This is a decrease from 94% in 2017.

# Potential reasons for cooling emerging market interest

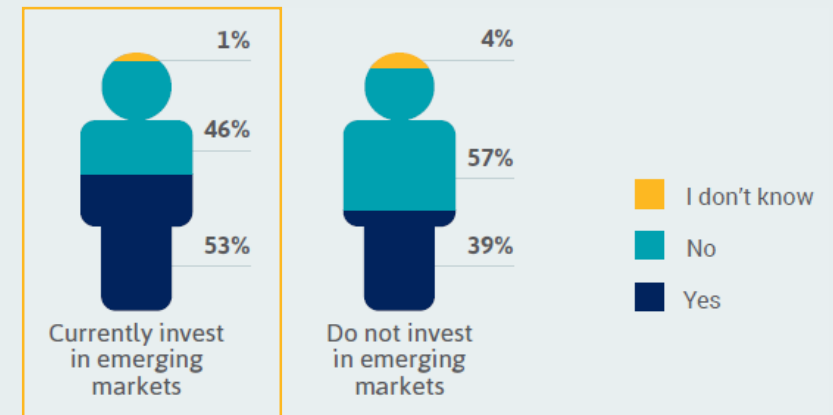
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Almost twice as many investors think that **monetary policy normalisation** will have a negative impact on emerging markets



2

**Foreign exchange risk** is seen as a barrier to further investment for the majority of investors already in emerging markets





# Thank you

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